

*Strategic Client Consultation, Effective Tax Strategies,
Webinars & Presentations*



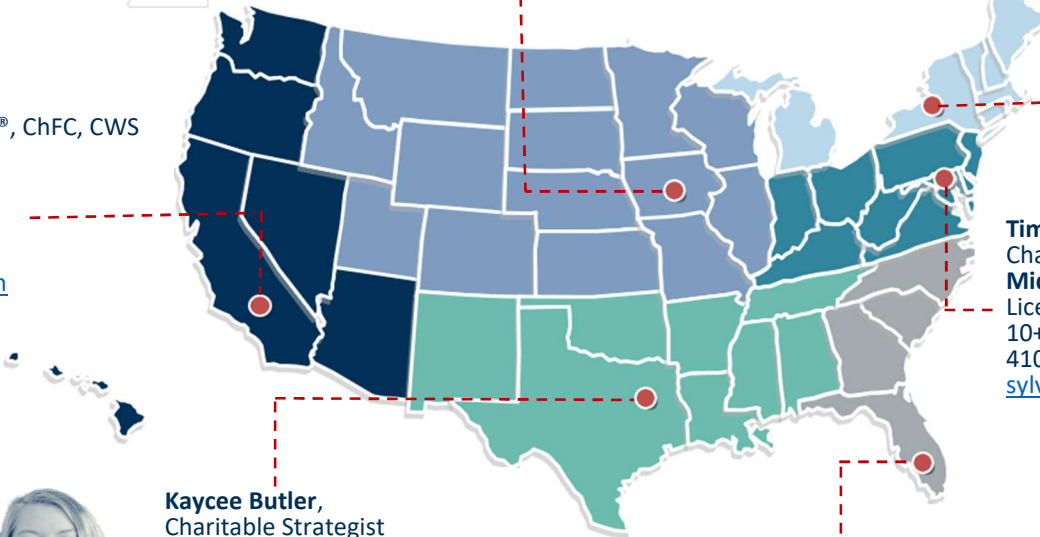
Jasmin Cimmarrusti, CFP®, ChFC, CWS
Charitable Strategist
West Territory
Licenses: Series 7 & 66
20+ yrs wealth mgmt
424-496-5505
cimmarrustij@reninc.com



Jordan Richardson, AIF, CAP
Charitable Strategist
Central Territory
10+ yrs non-profit & wealth mgmt
515-717-7660
richardsonj@reninc.com



Carla Comstock,
Charitable Strategist
Northeast Territory
Licenses: Series 7, 6 & 63
10+ yrs wealth mgmt
585-669-3355
comstockc@reninc.com



Tim Sylvester,
Charitable Strategist
Mid-Atlantic Territory
Licenses: Series 7 & 66
10+ yrs wealth mgmt
410-693-3320
sylvestert@reninc.com



Kaycee Butler,
Charitable Strategist
South Territory
Licenses: Series 7 & 66
469-902-4272
6+ yrs wealth mgmt
butlerk@reninc.com



Carly Evans,
Charitable Strategist
Southeast Territory
7+ years crypto & fundraising
941-239-7070
evansc@reninc.com

Leader – Charitable Strategist Team
Maggie Sangalang, VP Client Growth
Email: sangalangm@reninc.com
Call: 619-848-6818

Charitable Trusts:
Jeff Christie, VP Client Advancement
Email: christij@reninc.com
Call: 317-757-3506

Complex Asset Donation:
Kim Ledger, VP Complex Assets
Email: ledgerk@reninc.com
Call: 317-757-3515



Kaycee Butler, Charitable Strategist

South Territory

Kaycee is a licensed investment professional and Charitable Strategist at Ren, focused on fostering impactful donor-advised fund solutions. She forms strong relationships among financial advisors to address their needs and advance program success. A University of North Texas graduate, Kaycee also supports local philanthropic efforts in North Texas.



Jasmin Cimmarrusti, CFP®, ChFC® – Charitable Strategist

West Territory

With over two decades in financial services, Jasmin drives donor-advised fund growth at Ren by leveraging her expertise in wealth management, advisor partnerships, and client advisory services. She holds a B.S. in Business Administration from California State University, Northridge, and is a CFP®, ChFC®, and Certified Wealth Strategist (CWS®).



Carla Comstock, Charitable Strategist

Northeast Territory

Carla is a licensed financial professional with over a decade in financial services and a former co-host of a weekly market and financial planning radio show. As a Charitable Strategist at Ren, she partners with institutional clients to grow donor-advised fund programs. Away from work, Carla volunteers with kids and enjoys family time, especially outdoors or playing games.



Carly Evans, Charitable Strategist

Southeast Territory

Carly merges philanthropic expertise, crypto knowledge, and partnership-building to help financial advisors in the Southeast region grow donor-advised fund programs. She's passionate about bridging traditional finance with emerging technologies, fueling innovation in philanthropy. Outside of work, Carly is an active member of the Junior League of Sarasota, where she leads community impact initiatives.



Jordan Richardson, AIF®, CAP® – Charitable Strategist

Central Territory

Jordan brings a decade of experience in financial services and philanthropic planning, holding a B.A. in Economics and Business Management from Hope College. An Accredited Investment Fiduciary (AIF®) and Chartered Advisor in Philanthropy (CAP®), he supports donor-advised fund programs as a Charitable Strategist at Ren.



Tim Sylvester, Charitable Strategist

Mid-Atlantic Territory

Tim is a licensed financial professional with a decade of experience spanning retail and institutional wealth management. After advisory and operational roles at two of the U.S.' largest broker-dealers, he consulted with financial advisors on business transitions, succession planning, and practice management. At Ren, Tim aligns his background with a charitable mission, delivering added value for advisors and helping clients expand their impact.

Maggie Sangalang, VP of Client Growth

Leader – Charitable Strategist Team

Maggie is a licensed financial professional with over 15 years of experience in both the financial and philanthropic sectors, using her expertise to lead a team dedicated to helping institutional clients expand donor-advised fund programs. She's passionate about integrating charitable giving into financial planning, driving greater donor engagement and impact.

Kim Ledger, SVP of Complex Assets

Complex Asset Donations

Kim spearheads Ren's complex asset practice, advising donors on gifts of non-cash assets such as private equity and artwork. Since 2018, she's overseen over \$3 billion in asset distributions, forging key partnerships to ensure donors make strategic, high-impact gifts. Before Ren, Kim spent two decades providing wealth-management services in Indiana banks.